



TIM Group

Q3 '24

Analysts Consensus



TELECOM ITALIA INVESTOR RELATIONS

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Analysts Consensus Q3 '24

Organic figures ⁽¹⁾

€m, IFRS 16 & After Lease

TIM Group			
	Q3 '23 comparable base ⁽²⁾	Consensus	
		Q3 '24	YoY
REVENUES	3.458	3.584	3,6%
TIM Domestic	2.478	2.526	1,9%
o/w TIM Consumer	1.542	1.539	-0,2%
o/w TIM Enterprise	731	773	5,7%
o/w Sparkle	257	259	1,0%
TIM Brasil	989	1.061	7,2%
SERVICE REVENUES	3.228	3.366	4,3%
TIM Domestic	2.278	2.338	2,6%
o/w TIM Consumer	1.424	1.430	0,4%
o/w TIM Enterprise	665	710	6,7%
o/w Sparkle	240	248	3,5%
TIM Brasil	959	1.030	7,4%
EBITDA	1.033	1.109	7,3%
TIM Domestic	543	580	6,8%
TIM Brasil	492	529	7,6%
EBITDA AL	877	947	8,1%
TIM Domestic	502	536	6,9%
TIM Brasil	377	412	9,3%
CAPEX	442	421	-4,7%
TIM Domestic	281	261	-7,1%
TIM Brasil	161	158	-1,6%
EBITDA AL - CAPEX	435	526	21,1%
TIM Domestic	221	275	24,7%
TIM Brasil	216	254	17,4%

Reported figures

NET DEBT AL ⁽³⁾	7.966
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(1) Organic figures excluding non-recurring items; comparable base also excluding exchange rate fluctuations

(2) Managerial organic “like for like” figures calculated as if the disposal of NetCo had occurred on January 1, 2022. These figures should not be considered as substitutes for the economic and financial information for which they provide a reclassification, are unaudited, and are produced for explanatory purposes only. These figures may differ materially from those that will be published in future financial statements under IFRS

(3) Adjusted